Valuations Reimagined: Enterprise Speed Meets Institutional Rigor

Generate institutional-grade valuations in 15 minutes. One platform for mature companies and startups

Insta e Valuate
Taking the guesswork out

Platform Advantages

Institutional-grade valuation precision without dependency on manual analyst effort.

Automated, standardized workflows eliminating manual errors and advisory delays.

Live market data (CapitalIQ, VCCircle) ensuring accuracy.

VCCiRCLE   **S&P Global** Market Intelligence

Advanced valuation engine validated by practitioners—battle-tested, audit-ready, and built for investor scrutiny.

Get your business valued instantly

Backed by technopreneurs with deep valuation expertise.

Our Valuation Engine

Multiple Valuation Approaches: CCA, DCF, market-multiple methods (EV/Revenue, EV/EBITDA, P/E), IPR valuation and option valuation.

Startup valuation frameworks: Scorecard, Berkus & Venture Capital Method for early-stage companies.

Designed for CAs, Merchant Bankers, Registered Valuers and finance enthusiast's—delivering valuations **3×** faster with **5×** lower manpower.

Cuts valuation cost to **1/3**, with high-confidence insights and investor-ready documentation.

Instavealuate unifies credible data, advanced modelling and expert validation to deliver faster, defensible and investor-trusted valuations—enabling clarity, confidence and speed in every fund-raise and transaction.

The Engine Behind the Valuation Platform

Integrated data pipelines, validated market sources, and automated processing ensure accurate, defensible valuation outputs.

Data Source

- Data Base
- Legacy Systems
- Applications
- Web Services
- Files

Data Loaders

Background

Data Validating | **Data Processing** | **Data Analytics**

VCCiRCLE

S&P Global Market Intelligence

Damodaran ONLINE

MINISTRY OF CORPORATE AFFAIRS
GOVERNMENT OF INDIA

NSE

BSE The Power of Vibrance

CCIL

Big Data Pool

User View

Valuation Sharing & Collaboration

Export and share valuations in XLS, DOC, and PDF.

Interactive Dashboards

Visualizations for comparables, sensitivity analysis, and valuation convergence.
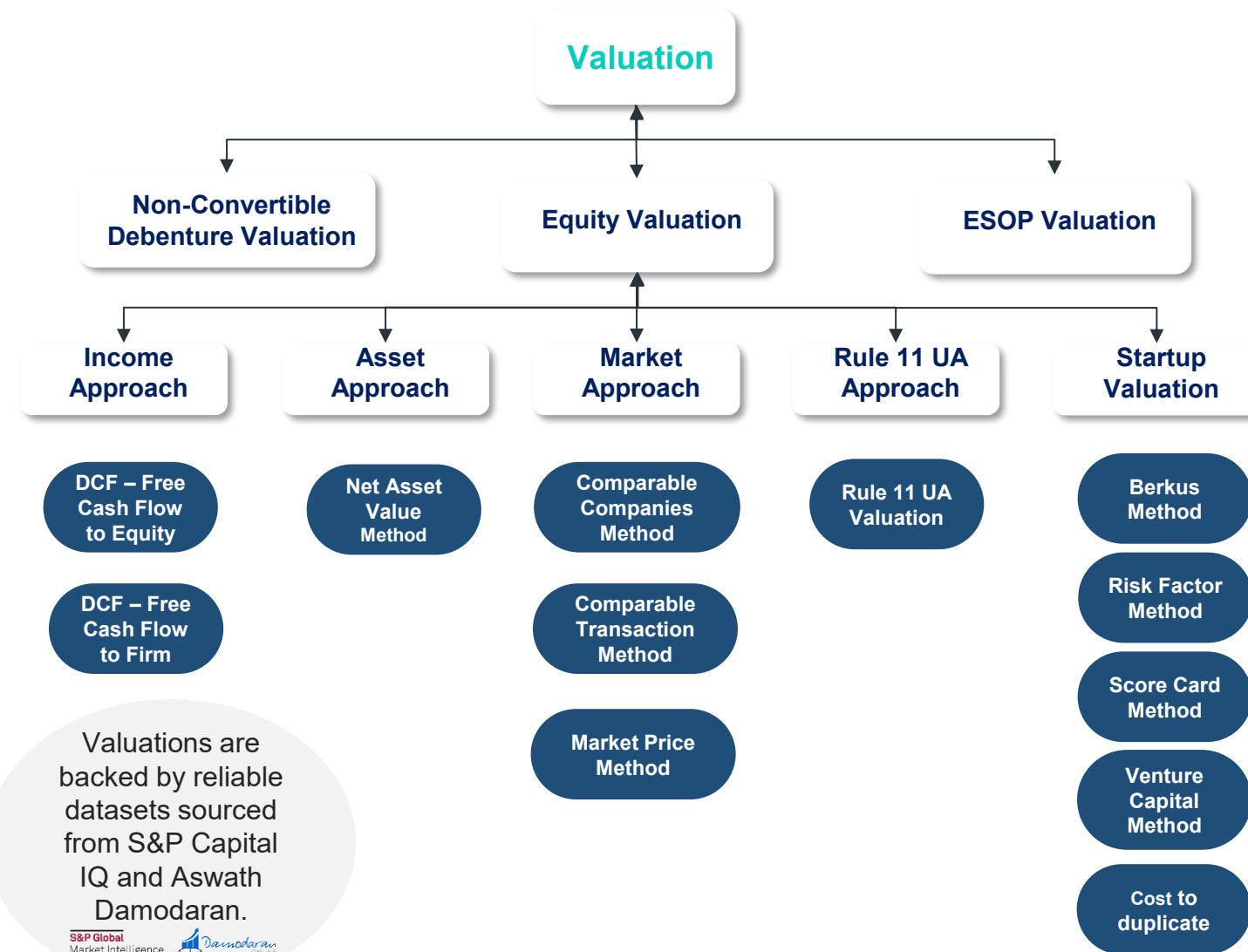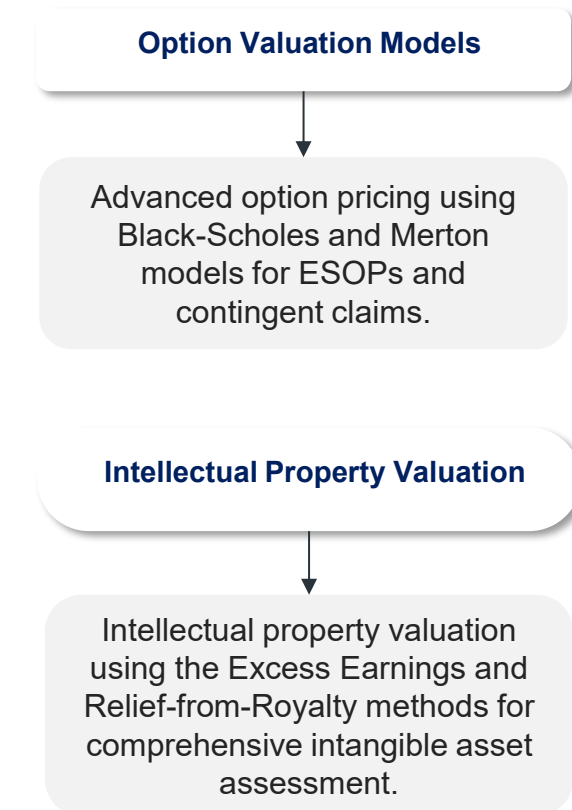
Data-Driven Decisions

Final valuation outcomes, audit trails, and model-ready assumptions.

Connecting Narrative to Numbers

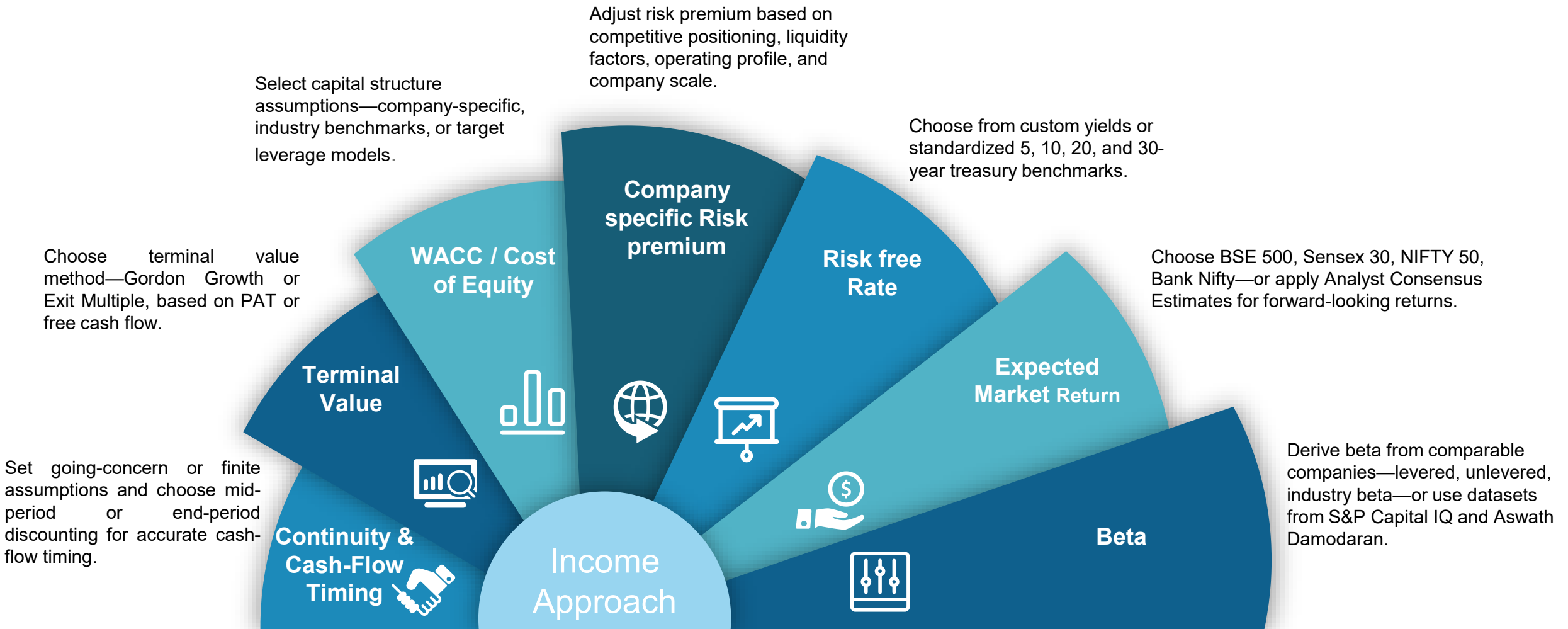Bringing automation, transparency, and precision to every valuation workflow

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Valuation

- **Non-Convertible Debenture Valuation**
- **Equity Valuation**
- **ESOP Valuation**

Income Approach
- DCF – Free Cash Flow to Equity
- DCF – Free Cash Flow to Firm

Asset Approach
- Net Asset Value Method

Market Approach
- Comparable Companies Method
- Comparable Transaction Method
- Market Price Method

Rule 11 UA Approach
- Rule 11 UA Valuation

Startup Valuation
- Berkus Method
- Risk Factor Method
- Score Card Method
- Venture Capital Method
- Cost to duplicate

Valuations are backed by reliable datasets sourced from S&P Capital IQ and Aswath Damodaran.

S&P Global Market Intelligence   Damodaran ONLINE

Expansion into advanced valuation modules

Option Valuation Models

Advanced option pricing using Black-Scholes and Merton models for ESOPs and contingent claims.

Intellectual Property Valuation

Intellectual property valuation using the Excess Earnings and Relief-from-Royalty methods for comprehensive intangible asset assessment.

Advanced Valuation Engine

Customizable inputs for accurate, defensible valuations

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Adjust risk premium based on competitive positioning, liquidity factors, operating profile, and company scale.

Select capital structure assumptions—company-specific, industry benchmarks, or target leverage models.

Choose from custom yields or standardized 5, 10, 20, and 30-year treasury benchmarks.

Choose terminal value method—Gordon Growth or Exit Multiple, based on PAT or free cash flow.

Choose BSE 500, Sensex 30, NIFTY 50, Bank Nifty—or apply Analyst Consensus Estimates for forward-looking returns.

Set going-concern or finite assumptions and choose mid-period or end-period discounting for accurate cash-flow timing.

Derive beta from comparable companies—levered, unlevered, industry beta—or use datasets from S&P Capital IQ and Aswath Damodaran.

WACC / Cost of Equity

Company specific Risk premium

Risk free Rate

Terminal Value

Expected Market Return

Continuity & Cash-Flow Timing

Income Approach

Beta

A Unified Valuation Platform (1/2)

A 360° Valuation Ecosystem Across Mature, Asset-Heavy, and Startup Businesses

Market Approach

- **Comparable Screening**

  Identify relevant peers from 4,000+ listed companies across NSE/BSE with filters for industry, size, margins, and business model alignment.

- **Multiples Selection**

  Apply valuation multiples—EV/EBITDA, P/E, P/S, P/B—using mean, median, or custom-weighted estimates based on analyst judgment.

- **Discount Adjustments**

  Incorporate DLOM and company-specific discounts to reflect liquidity, control rights, and operating characteristics.

  Market price

- **Market Price Framework**

  Compute fair value under SEBI guidelines using 90/10 trading-day rules and volume-weighted averages.

Net Asset Value and Rule 11 UA

- **Book Value Method**

  Compute value based on reported carrying values of assets and liabilities.

- **Adjusted NAV**

  Adjust individual assets to fair value, including revaluation of key items where market data is available.

- **Liquidation Method**

  Estimate realizable value under an orderly liquidation scenario.

- **Rule 11UA Compliance**

  Automatically apply prescribed adjustments to assets and liabilities for tax-compliant valuation.

Startup Valuation

- **Dynamic Factor Inputs**

  Adjust qualitative and quantitative scoring factors (team strength, traction, product readiness, competitive risk) with platform-guided ranges.

- **Benchmark Calibration**

  Align early-stage valuation assumptions with industry comparables, market norms, and investor benchmarks.

- **Risk & Uplift Adjustments**

  Incorporate risk factor adjustments (technology, market, execution, regulatory) to calibrate final valuation outputs.

- **Founder–Investor Alignment**

  Model dilution, required ownership, and post-money expectations through objective scoring and scenario analysis.

A Unified Valuation Platform (2/2)

A 360° Valuation Ecosystem Across Mature, Asset-Heavy, and Startup Businesses

ESOP Valuation

- **Stock Price Capture**

  Use user-defined price inputs, or for listed companies, the platform auto-pulls stock price as of the valuation date from NSE/BSE.

- **Annual Volatility Selection**

  Calculate volatility using historical price data for listed companies.

  For unlisted companies, select volatility based on index volatility or the mean volatility of chosen comparable companies.

- **Exercise & Vesting Inputs**

  Exercise period, grant date, and vesting schedule remain fully configurable based on plan design.

Non-Convertible Debenture Valuation

- **Instrument Inputs**

  Manually define key terms including tenure, coupon payment schedule, redemption amount, and face value.

- **Discount Rate Construction**

  Discount rate is derived from government bond yields plus a company-specific risk premium, with full flexibility to adjust assumptions.

- **Valuation Output**

  Once inputs are set, the platform computes present value and generates an investor-ready NCD valuation report instantly..

End-to-End Valuation Delivery With Automated Reporting

A unified workflow—from company data to sensitivity analysis—producing audit-ready outputs across currencies and units.

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Company Details

The company level details including Company Name, CIN, Date of Incorporation, and Registered Address are extracted from the Ministry of Corporate Affairs (MCA) database.

Purpose of valuation

The Platform Can Generate Reports for Multiple Regulatory and Internal Purposes, Including:

- Income Tax Act
- SEBI Regulations
- FEMA
- Internal Companies Act
- Assessment
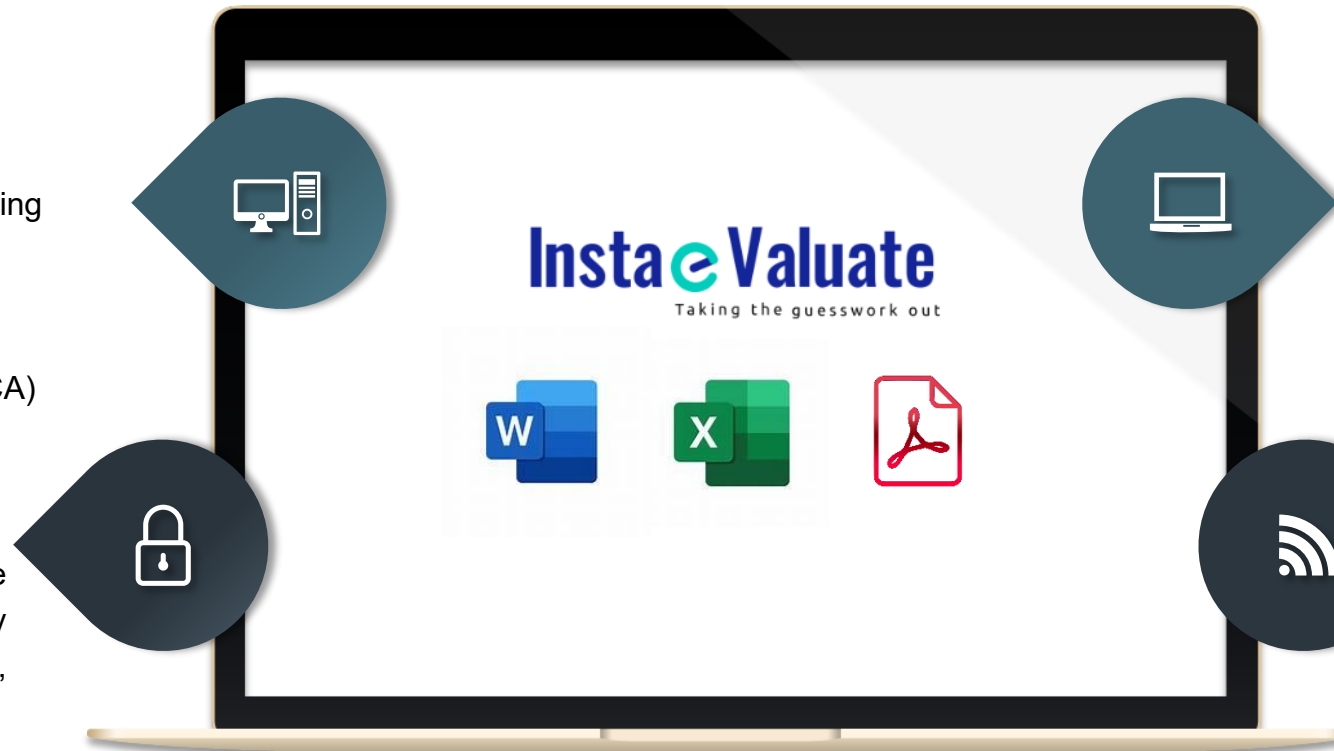
Sensitivity Analysis

Sensitivity analysis can be performed on key assumptions such as terminal growth rate, discounting factor, and other valuation parameters.

Currency and Units

The report can be generated in different currencies and in various numerical units such as thousands, lakhs, millions, etc.

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Thank You

Pavin Valtech Private Limited

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