



Vikash Goel

CA, CFA, MS Finance, MBA, IIM-Calcutta
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Background and Professional Experience

Vikash Goel is a professional valuer and entrepreneur with over 12 years of professional experience spanning Auditing, Finance, Training and Valuation. Vikash has worked with companies like PwC, EY, ICA and Zacks Research in India and Canada before becoming a full-time entrepreneur and valuer. He has been exposed to global valuation and business modelling practices for companies. He currently runs Omnifin Solutions, a boutique consulting company with interests in HR, L&D and Valuation.

As a professional valuer, Vikash has close to 12 years of professional and valuation experience. He has conducted valuation across a variety of spectrum including but not limited to:

- ▶ Private Placement (Equity, Preference Shares, Warrants, Debentures)
- ▶ Valuation of shares under Income Tax
- ▶ Valuation for Financial Reporting Purposes under Ind-AS / IFRS
- ▶ Corporate Actions (Merger, Demerger, Insolvency proceedings)
- ▶ Valuation of shares, mutual funds, hedge funds, derivatives.
- ▶ Brands, Derivatives and other Intangibles and Financial Assets

Vikash is an active **trainer** having delivered training on Finance, Valuation and Behavioural skills at various institutions of repute and corporate houses like EY, Grant Thornton, St Xavier's University, Calcutta University, ICAI, ICSI, ICMAI, ICMAI RVO, Iesma, Eastern Institute of Management.

Vikash is an author of "**Handbook on Valuation of Securities and Financial Assets**" published by Bloomsbury Publications, which has been widely acclaimed.

His key clients include ITC, L&T, SREI, Shyam SEL, Gallantt Group, Super Shakti, Medica Hospitals, Think & Learn (Byju), Adhunik Industries, RDB, Maithan among others.

Education

- CA (ICAI, 2007)
- CFA [ICFAI]
- MS Finance
- MBA (HRM)
- B.Com (Hons) (St Xavier's College, 2006)
- Certificate in Instructional Design [USA]
- Certificate in Financial Modelling [NSE]
- PGPFBM [IIM-Calcutta, 2019]
- Registered Valuer (IBBI, 2018)

Positions and Associations:

- Director, Omnifin Solutions P Ltd (since 2017)
- Manager, Ernst & Young (2016-17)
- AVP, ICA Edu Skills (2011-16)
- Assistant Manager, PwC (2008-11)
- Member, CPE Committee of Institute of Chartered Accountants of India (2013-14)
- Gold member, NHRDN
- Life Member, Indian Society of Training & Development (ISTD)
- Member, Indian Chamber of Commerce
- Member, Executive Recruiters' Association

Areas of Specialisation

- Valuation
- Accounting
- Training & Development
- Strategic Consulting